

Gifts of Stocks and Bonds

Thank you for your interest in donating stocks or bonds to Central Florida Foundation. The following outlines procedures for making such gifts. For specific legal, tax or investment questions, we recommend you consult your financial, legal or tax professional.

Stocks and Bonds

Publicly Traded Stocks or Bonds Held at a Bank or Brokerage Firm

To transfer stocks or bonds:

1. Complete a Stock Transmittal Form [below]
2. Submit a copy to your broker, and
3. Fax a copy to Central Florida Foundation at 407-425-2990 or email to Mary Meghan Flanagan at mflanagan@cffound.org.

Publicly Traded Stocks or Bonds You Hold in Certificate Form

To transfer stocks or bonds:

1. Complete a Stock Power Form [below] and a Certificate Transfer Letter [below]
2. Deliver them to Central Florida Foundation along with the unsigned stock certificate.

For assistance, please contact Meghan Warrick, Chief Financial Officer, at 407-872-3050 ext.115.

Stock Transmittal Form

To transfer stock as a donation to Central Florida Foundation, please communicate the following instructions to your broker in writing *(and fax a copy to Central Florida Foundation at 407-425-2990)*:

Broker Name: _____

Broker Phone: _____

Firm Name: _____

Address: _____

Re: Donor's Account Number: _____

Donor's Name: _____

Subject: Stock gift transfer

Dear Broker:

Please accept this letter as a request and authorization to execute the following stock gift transfer of shares from the above referenced account. Please deliver these shares to the broker for Central Florida Foundation as follows:

SunTrust
Participant #2039
FFC SunTrust Bank a/c 11188
FBO: Central Florida Foundation
Account # 5640280

Company Name: _____ **Symbol:** _____

Number of Shares: _____

Date of Transfer: _____

[Note: the date of your gift will be the date the stock is titled in Central Florida Foundations name or is transferred to our account.]

The Federal I.D. number for Central Florida Foundation is 59 - 3182886. If you have any questions, please contact Meghan Warrick, Chief Financial Officer at 407-872-3050, ext. 115.

Sincerely,

Signature

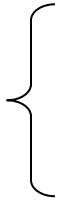
Date

Donor Address: _____

Fund Designation for this gift: _____

For Value Received, the undersigned does (do) hereby sell, assign and transfer to

IF STOCK,
COMPLETE
THIS
PORTION



_____ shares of the _____ stock of _____
represented by Certificate No. _____
standing in the name of the undersigned on the books of said Company.

IF BOND,
COMPLETE
THIS
PORTION



one bond of the _____
In the principal amount of \$_____, No _____,
Standing in the name of the undersigned on the books of said Company.

The undersigned does (do) hereby irrevocably constitute and appoint
_____ attorney to transfer the said stock or bond, as the case may be, on
the books of said Company, with full power of substitution in the premises.

| OFFICE | ACCOUNT NO. | A.E. |
|--------|-------------|------|
| | | |

Signed X _____

Signed X _____

Dated _____

Date: _____

I am making an irrevocable gift to Central Florida Foundation of the following securities:

| # Shares | Company | Certificate # |
|----------|---------|---------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

And confirm that I relinquish all rights thereto.

Please deposit the proceeds into the _____ Fund.

Sincerely,

Donor Signature

To:

Acct #:

The above-named donor wishes to contribute the above-named securities to Central Florida Foundation. This is a written authorization for you to sell the securities on behalf of Central Florida Foundation.

Please contact Meghan Warrick at 407-872-3050 ext. 115 to transfer net proceeds.

Sincerely,

Mark Brewer
Chartered Advisor in Philanthropy®
President/CEO