

A steady source of income for your organization - forever.

A nonprofit endowment fund generates income through investments and continues to grow — so your nonprofit organization can grow too. Donors can invest cash, stocks, bonds or complex donations like real estate and planned gifts, most of which check all the boxes for the maximum tax advantages under federal law. Each year, your organization has the option to receive an annual grant amount or reinvest those dollars back into your fund for further growth.

How a Nonprofit Endowment Fund Works



Key Information

- \$50,000 initial gift minimum
- Multiple assets and complex gifts accepted
- CFF manages legal administration, receiving and processing additional assets at any time, and the investment portfolio.

Accepted Assets

- Cash
- Publicly Traded Securities
- Real Estate
- Life Insurance
- Closely Held Business Interests

Fund Features



CFF is here to support you.

We can:

- present to your board on endowment benefits and key terms;
- facilitate complex conversations with donors who might want to support your fund.

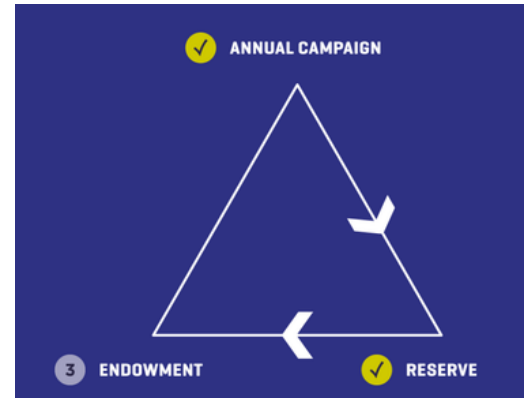
You also gain access to our nonprofit endowment newsletter, which shares philanthropic trends, tips, and data.

Frequently Asked Questions

IS AN ENDOWMENT AN OPERATING RESERVE?

No. A nonprofit should maintain an operating reserve covering at least three to six months of basic expenses. Unlike an endowment, this board-designated fund can be used if needed. Funds held as an endowment at the Central Florida Foundation cannot be accessed for any reason.

See the nonprofit sustainability model to the right.



WHAT HAPPENS IF WE HAVE AN EMERGENCY AND NEED THE ENDOWMENT MONEY?

A nonprofit endowment fund cannot be accessed, with the exception of the annual grant distribution. We recommend that a nonprofit have an operating reserve of at least three to six months of expenses that can be accessed in an emergency.

WILL CENTRAL FLORIDA FOUNDATION HELP US RAISE FUNDS FOR OUR ENDOWMENTS?

No. Instead, we're happy to work with donors to highlight the long-term value of an endowment and encourage gifts to your fund. We can present to your board on endowment benefits and key considerations, help facilitate conversations with donors interested in supporting your fund, and accept complex assets such as stock or real estate that may be difficult to manage directly.



Contact Us

We welcome the opportunity to talk with you.

Call or text Steven at
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