

Gift Instructions

Ahead of your gift, please advise our team by sending an email to Steven Jerina at sjerina@cffound.org or by calling us at 407-872-3050.

Gifts by check

To make a gift by check, please make it payable to the Central Florida Foundation. Be sure to indicate the name of your Fund in the memo line of your check.

Checks can be mailed to:

Central Florida Foundation
800 N. Magnolia Ave.
Suite 1700
Orlando, FL 32803

BANK

DATE _____

PAY TO THE ORDER OF Central Florida Foundation \$ DOLLARS

MEMO Fund name

123456789 123456789 123456789

Gifts by credit card

To make a gift by credit card, visit cff.fcsuite.com/erp/donate, enter the name of your Fund, then select "Donate."

Note: Gifts by credit card incur a 3.9% processing fee.

Gifts of stock or bonds

Gifts of stock or bonds should be transferred electronically to the Foundation's account at Truist Bank. The transfer will be through DTC. Please note that all deliveries must include the Foundation's name and account number.

Instructions: SEI Private Trust Co
DTC Participant #2039
FFC Truist Bank
Account #5640280
FBO: Central Florida Foundation
Donor name

Attn: Janel Liddelow-Johnson
404-230-5076, or
Dawn Keevill-Carey
404-588-8296

Gifts of mutual funds

Reach out to your broker to start this process with the following information:

Non-ACATS Eligible: Please contact Janel Liddelow-Johnson (404) 230-5076 or Dawn Keevill-Carey (404) 588-8296 at Truist Bank to coordinate transfer or email: TruistBankGiftClearing@Truist.com.

ACATS eligible: DTS 2039 – SEI Private Trust Co | For further credit: Truist Bank | Final credit: Central Florida Foundation #5640280

Other asset types

We accept a variety of other assets, including:

- Real Estate
- Life Insurance
- Closely Held Business Interests
- Private Foundation Conversion

We welcome the opportunity to discuss your unique or complex gift. Please reach out to Steven Jerina, below, for gift instructions.

Central Florida Foundation provides a gift acknowledgment letter for all gifts.



Contact Us

We welcome the opportunity to talk with you.

Call or text Steven at 321-966-2588 or by email at sjerina@cffound.org.

Steven J. Jerina, MPA, CAP®

Vice President of Philanthropic
Strategies and Partnerships