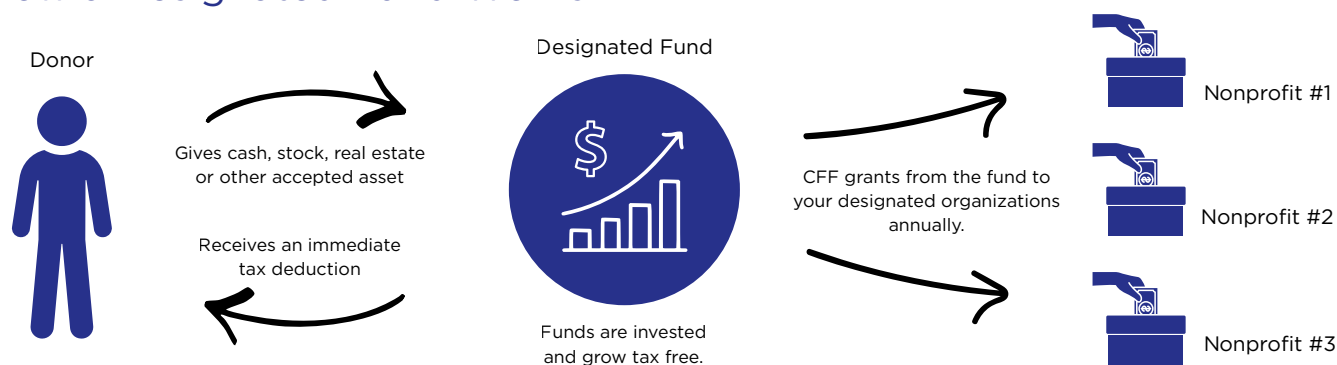


### Impactful giving for the organizations you care about

A designated fund is an ideal way to target giving to specific nonprofits, government (such as parks and recreation department), educational institutions, and/or faith organizations you care about. These funds are entrusted to Central Florida Foundation's experienced and professional team and granted according to your wishes annually.

#### How a Designated Fund Works



#### Key Information

- \$25,000 initial gift minimum
- Multiple assets and complex gifts accepted
- Fund name, description, and designated organizations are completely customizable.
- Alternative organizations can be named in fund documents in the case a designated organization closes in the future

#### Accepted Assets

- Cash
- Publicly Traded Securities
- Real Estate
- Life Insurance
- Closely Held Business Interests

#### Fund Features



These funds are endowed, meaning only an annual amount under the current spending policy is granted, allowing it to last for generations.



You can continue to make contributions to the fund, receiving an immediate tax deduction each time. Transfer assets to fund after life to receive estate tax deduction.

### A Fund at Central Florida Foundation

Establishing a fund at Central Florida Foundation, our region's community foundation since 1994, fuels critical community work. Unlike most large financial institutions, fund expenses at CFF support:

- women and children's issues
- giving circles
- social enterprise
- community planning & collaboration
- a strong nonprofit community
- systems-level community investment

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### How does Central Florida Foundation help?

- The board of directors and professional staff at Central Florida Foundation are deeply connected to the community and stay fully informed about community needs and the nonprofit organizations that are addressing those needs to improve quality of life.
- Central Florida Foundation can react quickly amid changes. For example, if the organization named in your designated fund ceases to exist and has no legal successors, the Foundation can quickly shift grantmaking from your fund to an alternate organization named in your designated fund agreement or, if none is named, to other organizations that are serving the same charitable purpose as the organization you originally selected.



### Contact Us

We welcome the opportunity to talk with you.

Call or text Steven at  
321-966-2588 or by email at [sjerina@cffound.org](mailto:sjerina@cffound.org).

**Steven J. Jerina, MPA, CAP®**

Vice President of Philanthropic  
Strategies and Partnerships