















OPPORTUNITIES

Jobs

Income

- Innovation and Entrepreneurship
- Economic Diversification

CAPABILITIES

K-12 Education Individual Health

- **©** Continued Education
- Social Capital

ACCESS

Transportation Housing

Digital

- **⊕** Food
- Childcare



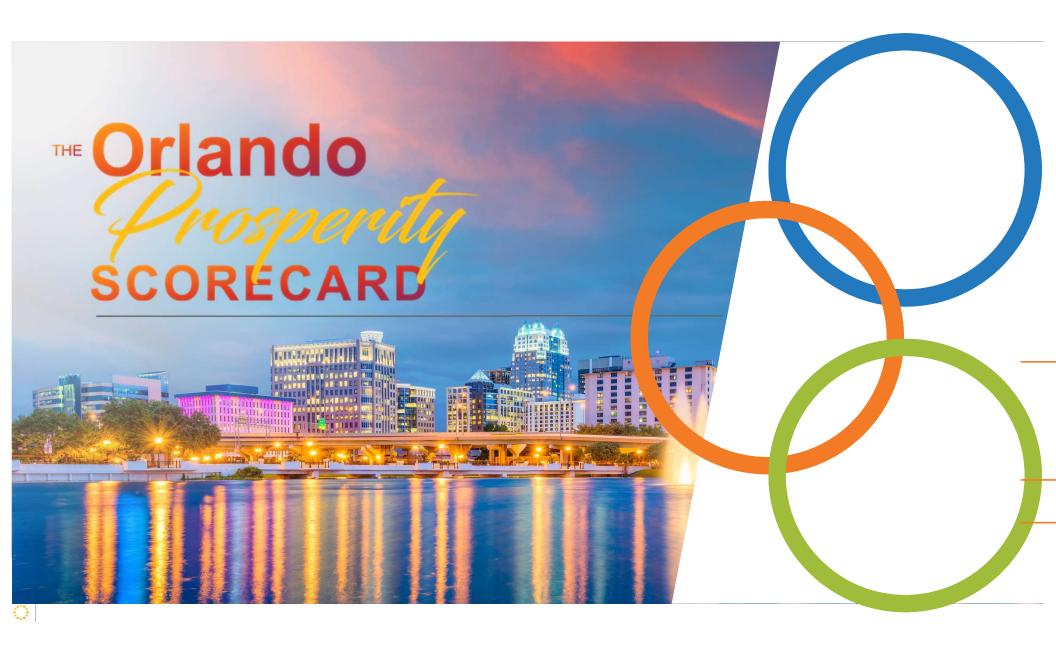














OVERALL PROSPERITY

- Barriers to workforce participation improving over time
- ⊗ Still falling below peer metros

SUCCESS

Orlando has an educated workforce with access to new opportunities being created in a digital economy

CHALLENGES

Growth is fragile, and not enough to propel Orlando forward among peers

COVID-19 economic shock threatens future prosperity

SUCCESSES

- Middle Wage Job Growth
- Black Business Ownership Disparity
- Social Capital Racially Integrated Neighborhoods
- **Educational Attainment**
- Households with Internet
 - Black Internet Access Gap
- Gaps, Children Under 5, Living in Poverty

OPPORTUNITIES

PROSPERITY **ECONOMIC** Industry **DIVERSIFICATION** Diversity Index Middle 667,750 **JOBS** Wage Jobs 2014-19 A **INCOME** Median Wage INNOVATION Jobs at Stage & ENTREP. Two Companies **CAPABILITIES** Disconnected SOCIAL CAPITAL Youth **INDIVIDUA** Adults in Poor Health** L HEALTH K-12 EDUCATION 3rd Grade Reading **CONTINUED** Educational 43.7% Attainment (AA+) 2014-19 A **EDUCATION ACCESS** Jobs in 30-min. **TRANSPORTATION** transit Commute Severely Cost HOUSING Burdened Renter Households FOOD Food Insecurity Rate

% Households

Kindergarten

Readiness

with Internet

DIGITAL

CHILD CARE

89.9%

PEOPLE Occupation Diversity Index GENDER RACE **ETHNICITY** Employment Rate Gap Median Income Gap (\$000s) 77.5% Ownership 2012-17 ▲ Disparity Population Living in Racially 98.1% Integrated Neighborhoods Years of Potential Life Lost Gap** (Per 100K Residents) 3rd Grade Reading Proficiency Gap Educational Attainment Gap Commute Ratio Severely Cost Burdened Households Gap Neighborhood Food Insecurity Internet Access 5.1pp 2015-2019 ▲ Children Under 5 -19.6pp -15.2pp Living in Poverty 2014-2019



CHALLENGES

- Economic Diversity
- Black Employment Rate Gap
- Sobs at Stage Two Companies
- Adults in Poor Health
- ⊗ Gaps, Educational Attainment Gap
- Commute Ratio
- Food Insecurity

OPPORTUNITIES PROSPERITY		
ECONOMIC DIVERSIFICATION	Industry Diversity Index	58.1% 2019
JOBS	Middle Wage Jobs	
INCOME	Median Wage	
INNOVATION & ENTREP.	Jobs at Stage Two Companies	32.6% 2014-19 ▼
CAPABILITI	ES	
SOCIAL CAPITAL	Disconnected Youth	
INDIVIDUAL HEALTH	Adults in Poor Health**	Physical Mental 13.9% 14.0% 2014-17 ▼
K-12 EDUCATION	3 rd Grade Reading Proficiency	
CONTINUED EDUCATION	Educational Attainment (AA+)	
ACCESS		
TRANSPORTATION	Jobs in 30-min. transit Commute	
HOUSING	Severely Cost Burdened Renter Households	
FOOD	Food Insecurity Rate	12.0% 2018
DIGITAL	% Households with Internet	
CHILD CARE	Kindergarten Readiness	

