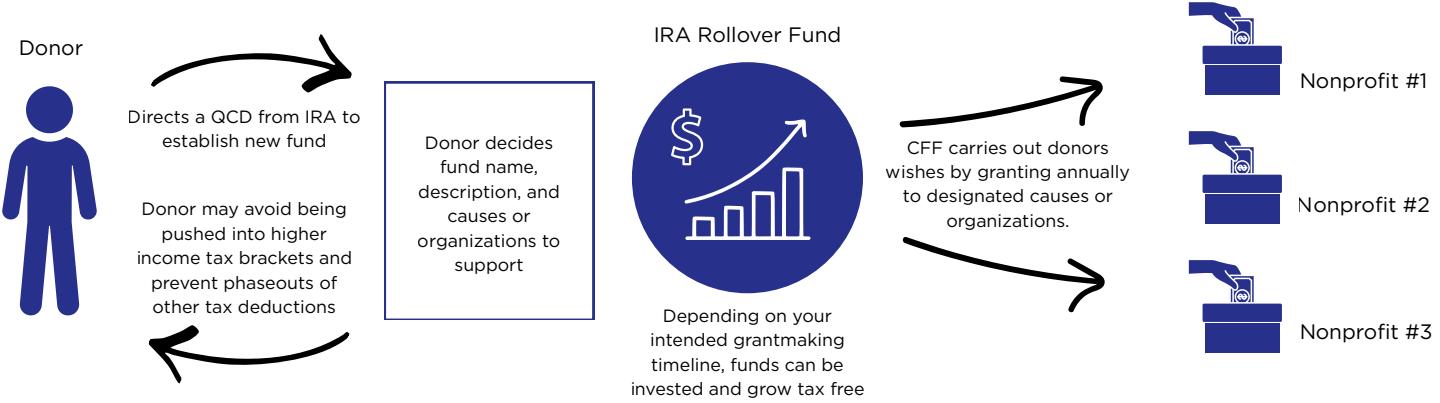


Support causes with your IRA

If you are 70 1/2 or older and you (or your spouse) has an IRA, you can establish an IRA Rollover Fund through what is called a Qualified Charitable Distribution (QCD). These funds are customizable at set up, then Central Florida Foundation carries out your wishes on how the funds are distributed over time.

How an IRA Rollover Fund Works



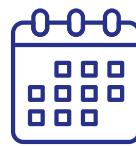
Key Information

- \$25,000 minimum gift
- Fund name, description, and supported causes and/or organizations are completely customizable
- No on-going advisory privileges
- Distribution of funds up to 10 years
- The maximum QCD amount in 2026 is \$111,000
- Required Minimum Distributions from IRAs (RMDs) begin at age 73

Fund Features



While the IRS does not allow QCDs to fund donor advised funds, IRA Rollover Funds qualify, making this an easy way to use your IRA for charitable causes



Each year, you can continue to direct a QCD to your IRA Rollover Fund, or you can establish a new fund to support other causes

A Fund at Central Florida Foundation

Establishing a fund at Central Florida Foundation, our region's community foundation since 1994, fuels critical community work. Unlike most large financial institutions, fund expenses at CFF support:

- women and children's issues
- giving circles
- social enterprise
- community planning & collaboration
- a strong nonprofit community
- systems-level community investment

How does Central Florida Foundation help?

Our team of philanthropic professionals will help you to:

- Select a name for your fund, whether your family name or something less specific
- Create and execute a document that establishes your fund and designates areas of interest (causes) or specific organizations you'd like your fund to support
- Learn more about the causes you care about and how to make the biggest impact
- Discover ways to involve your family in your giving



Contact Us

We welcome the opportunity to talk with you.

Call or text Steven at
321-966-2588 or by email at sjerina@cffound.org.

Steven J. Jerina, MPA, CAP®

Vice President of Philanthropic
Strategies and Partnerships