

# IRA Rollover Fund

Give from your IRA with consideration for community issues that resonate with you.

If you are 70½ or older, an IRA Rollover Fund offers you a way to lower the income and taxes from your IRA. A gift of up to \$105,000 from your IRA to this charitable fund structure can be recognized as a qualified charitable distribution and will count towards your required minimum distribution.



## IRA Rollover Fund in a Snapshot



Minimum Contribution: \$25,000  
Easy Set-Up Process  
Reduces Your Taxable Income  
Satisfies your required minimum distribution (RMD) for the year

## We Make it Simple + You Create a Legacy



**GIVE**

Establish your Fund and gift initial contribution.



**GUIDE**

Recommend an area of interest at initial set up of Fund.



**IMPACT**

CFF grants to causes you care about, creating positive community impact.

## Why Open an IRA Rollover Fund

In addition to the benefits above, IRA Rollover Funds have many advantages, from avoiding income tax on distributions of up to \$105,000 from your IRA to having the ability to make a gift that is not subject to the deduction limits on charitable gifts. Additionally, this type of fund is ideal for streamlining your giving, and a great way to start an endowment early.