

IRA Rollover Fund

Give from your IRA Rollover with consideration for community issues that resonate with you.

If you are 70½ or older, an IRA Rollover Fund offers you a way to lower the income and taxes from your IRA withdrawals. A gift of up to \$100,000 from your IRA to a IRA Rollover Fund can be recognized as a qualified charitable distribution and will count towards your required minimum distribution.



IRA Rollover Fund in a Snapshot



Minimum Contribution: \$25,000
Easy Set-Up Process
Reduces Your Taxable Income
Satisfies your required minimum
distribution (RMD) for the year

We Make it Simple + You Create a Legacy



GIVE

Establish your Fund and gift initial contribution.



GUIDE

Recommend an area of interest at initial set up of Fund.



IMPACT

CFF grants to causes you care about, creating positive community impact.

Why Open an IRA Rollover Fund

In addition to the benefits above, IRA Rollover Funds have many advantages, from avoiding income tax on distributions of up to \$100,000 from your IRA to having the ability to make a gift that is not subject to the deduction limits on charitable gifts. Additionally, this type of fund is ideal for streamlining your giving, and a great way to start an endowment early.