

# THE SAVVY DONOR'S GUIDE TO END-OF-YEAR GIVING 2022



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**CENTRAL FLORIDA  
FOUNDATION**  
[cffound.org](http://cffound.org)

## Get ahead of end-of-year giving.

Have a plan set in place for your 2022 gift giving and ensure that your contributions qualify for a charitable income tax deduction. Keep these dates in mind as you talk with your advisor and discuss your priorities heading into giving season this year.

For assistance, contact Nicole at [ndonelson@cffound.org](mailto:ndonelson@cffound.org) or 407.872.3050

BY

NOVEMBER

18

### Aim to finalize end-of-year giving plans.

With holidays quickly approaching, have a finalized plan by mid-November, gifting you the relief of knowing your financial plan is in order.

BY

DECEMBER

5

### Gifts of mutual funds must be made.

Find forms at  
[bit.ly/savvygiving2022](http://bit.ly/savvygiving2022)

BY

DECEMBER

9

### Signature Fund grant recommendations must be made in MyFund.

[Timing of grants does not impact charitable income tax deductions.]

### Stocks, Real Estate & Partnership Gifts

Gifts of publicly traded stocks must be made.  
Real estate gifts must have titles transferred.  
Partnership gifts must have the assignment completed.

Notify us early to ensure a smooth transfer of these gifts.

ON OR BY

DECEMBER

12

BY

DECEMBER

30

### Everything Else

Checks sent via the U.S. Postal Service to our office must be postmarked.  
Checks sent via FedEx must be physically received at our office by or before noon.  
Credit card contributions must be completed by 11:59 pm..

**Thank you for being a valuable  
member of our community.**

For more details on implementing  
any of these giving vehicles,  
visit [bit.ly/savvygiving2022](http://bit.ly/savvygiving2022)

**Connect with us this season.**



## HAPPY GIVING!

**CENTRAL FLORIDA  
FOUNDATION**

Central Florida Foundation can help you and your family  
develop a strategy that yields true, meaningful impact.

Contact Nicole at [ndonelson@cffound.org](mailto:ndonelson@cffound.org).  
or 407.872.3050 for more information.

