

© JUDY WATSON TRACY



A BETTER
COMMUNITY.
MAKE IT
YOUR LEGACY.



WHAT IS TABLE TALK?
*A guided conversation
about our community.*

Everyone has a seat.

Everyone has a voice.

*Everyone has a chance
to make a difference.*

WHAT DOES IT TAKE TO MAKE A DIFFERENCE?

“

**WE LIKE THE
COMMUNITY FOCUS
OF KNOWING WE
ARE A PART OF
SOMETHING BIGGER**”

- AUTUMN & ANDY AMES

It all begins with an idea. The idea of changing your community for the better. A change that you believe in so deeply that you're willing to devote your own valuable resources to making it happen. Now you just need a partner who knows what to do next.

With Central Florida Foundation, you can build a legacy to be proud of. One whose meaning expresses who you are, and whose impact lasts long beyond the limits of your own lifetime.

WE MAKE GIVING

SIMPLE, PERSONAL AND POWERFUL



MAKE STRONGER GIVING DECISIONS WITH NONPROFIT SEARCH

To easily find a nonprofit that truly fits your giving objectives, use Nonprofit Search, Central Florida Foundation's go-to place for in-depth information on nonprofits in the region.

We have **deep knowledge of community issues** and the initiatives addressing them.

You receive **highly personalized service**, including a personalized giving strategy and **expert advice tailored to your passions, goals and interests**.

We can **engage multiple generations** to develop a long-term giving strategy.

Your investment yields **greater impact** with our approach to strategic philanthropy.

We handle all **administrative details, compliance and due diligence**.

We will **protect your privacy** if necessary by keeping your investments anonymous.

“**THE EASY PART IS TO JUST WRITE A CHECK AND SET UP A FUND, BUT I FOUND IT SO MUCH MORE MEANINGFUL TO TALK TO SEVERAL PEOPLE. EVERYONE'S GIVING STRATEGY IS DIFFERENT AND WE LEARNED SO MUCH FROM TALKING TO PEOPLE ABOUT THEIR REASONS FOR PHILANTHROPY.**”

- AVANI DESAI

PHILANTHROPY IS EQUAL PARTS GENEROSITY & STRATEGY

For your philanthropic mission, how you give is just as important as how much. Central Florida Foundation offers a number of ways to invest in the change you want to make. Whether you wish to support a single organization or contribute to solve one of our community's biggest problems, we'll work with you to create the right strategy and establish the right fund for your goal, and guide you through investment decisions that lead to meaningful impact.

SIGNATURE FUNDS

A simple, flexible and more efficient alternative to creating a private foundation. You contribute as often as you like, recommend grants and receive the maximum tax deductions allowed. This option equates to a donor advised fund.

FOREVER FUNDS

If your passion is for a specific nonprofit and its mission or a specific area such as education, arts and culture, the environment and animals, health and human services, religion, or even a geographic area, this is the fund for you.

IRA ROLLOVER FUND

Give from your IRA Rollover with consideration for community issues that resonate with you.

IMPACT FUNDS

Established by the Foundation, with community partners, based on pressing needs in the region that require a multi-faceted solution.

SUPPORTING ORGANIZATIONS

This alternative to a private foundation provides you with independence and influence, fewer restrictions, and maximum tax benefits.

COMMUNITY FUNDS

Allow maximum flexibility to address community issues now and unanticipated issues in the future.

FUTURE LEGACY FUNDS

Establish a fund on paper now and activate it at a specific point in time, whether it be the sale of a business or end of life.

EDUCATION FUNDS

Develop the criteria to honor a loved one or a specific population of students, while giving back to your community with scholarships for education.

ASSETS

We accept a wide range of assets for investment.

Cash

Appreciated Securities

Real Estate

Life Insurance

IRAs and other Qualified Retirement Plans/Funds

Partnership Interests

Bequests and Trusts

Convert a Private Foundation

YOUR EXPENSES FUEL COMMUNITY CHANGE INSTEAD OF FILLING SHAREHOLDER POCKETS.

Traditional investment partners profit from the management expenses you pay. When you work with Central Florida Foundation, the expenses on your fund go back into the community and you make a bigger impact. They fuel community work at CFF — getting to know our nonprofits, collaborating with local leaders and developing high-impact solutions to our region's pressing challenges. You are always a part of something bigger.

CENTRAL FLORIDA FOUNDATION

BUILDING COMMUNITY BY BUILDING PHILANTHROPY



In 1994, ten visionary thinkers gathered around a table to discuss a simple question: how can we really change Central Florida for the better?

The answer was to join forces not just with their dollars, but with the full power of their vision, passion and community connection. Only then, could they drive deep and lasting social change. This partnership evolved into the Central Florida Foundation.

As the region's community foundation, Central Florida Foundation stewards philanthropic dollars on behalf of multiple individuals, families and nonprofits to drive true community change. These fundholders care about making a real difference in our community. And they know real change demands more than dollars and cents.

*Real change requires your
head, heart, and wallet.*

400+ FUNDS

**\$73 MILLION OF
INVESTMENTS MADE
INTO THE COMMUNITY
TO DATE**

We're building a permanent source of charitable capital, so we can invest in what makes Central Florida stronger and better, forever.

WE ARE A LAUNCHPAD FOR

HIGH-IMPACT PHILANTHROPY

Central Florida Foundation is transforming our community, targeting the most critical challenges of today, and those on the horizon, through High-Impact Philanthropy.



COLLABORATION

We bring all the essential partners to the table—researchers, policy makers, business leaders, supporters and other stakeholders.



IDEAS

We generate ideas to address the root cause of the challenge rather than simply fixing the symptoms.



INVESTMENT

We connect strategy to philanthropy, coordinating community-wide investment into one-of-a-kind solutions.



INNOVATION

We pilot big-picture, systemic solutions with the potential to change things for good. True impact requires unique approaches to issues.



LEGACY

We create real, lasting change as stewards of our community's resources, passion and investment that will last well into the future.

We've served Central Florida since 1994. With our deep roots and even deeper understanding of our region, we're ready to drive true impact across our community for generations to come.